

MARKET ROUNDUP



25 July, 2025



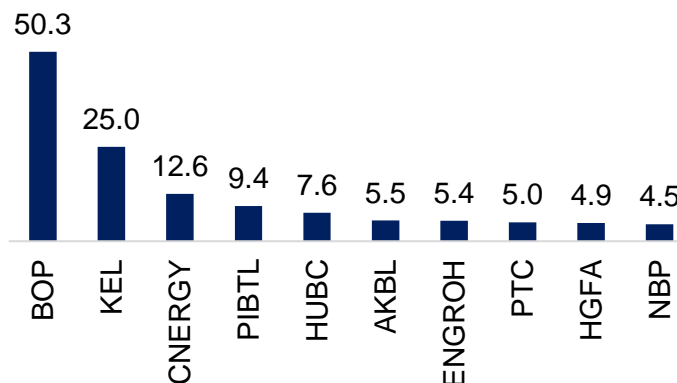
KSE-100 closes at 139,207 up 515 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
139,207 0.37%	86,177 0.45%	42,603 0.44%	196,319 0.67%

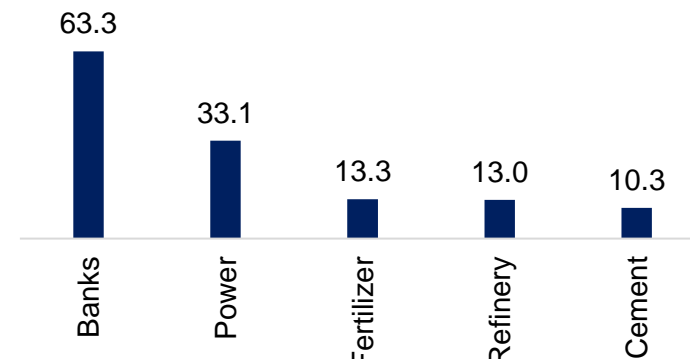
- The equity market opened on a positive note and maintained its upward momentum throughout the session. The KSE-100 Index touched an intraday high of 139,437 and a low of 138,809, eventually closing at 139,207 — up by 515 points. Total traded volume stood at 191 million shares, with a market turnover of PKR 13.7 billion.
- Key contributors to the index's rise included ENGROH (3.5%, 239 points), UBL (0.7%, 77 points), LUCK (1.4%, 74 points), MEBL (1.2%, 60 points), and NBP (2%, 42 points). On the volumes front, BOP and KEL led the activity, with 50.3 million and 25 million shares traded, respectively.
- Buying interest was primarily observed in select Banks, E&Ps, Cement, and Fertilizer stocks.
- While the market remained upbeat throughout the day, trading volumes were relatively subdued. Looking ahead, short-term volatility is likely to continue. Nonetheless, the broader outlook remains positive, driven by expectations of robust dividend announcements — particularly from the Banking and Fertilizer sectors. Investors are encouraged to focus on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and solid growth potential.

Sales Desk
Alpha Capital

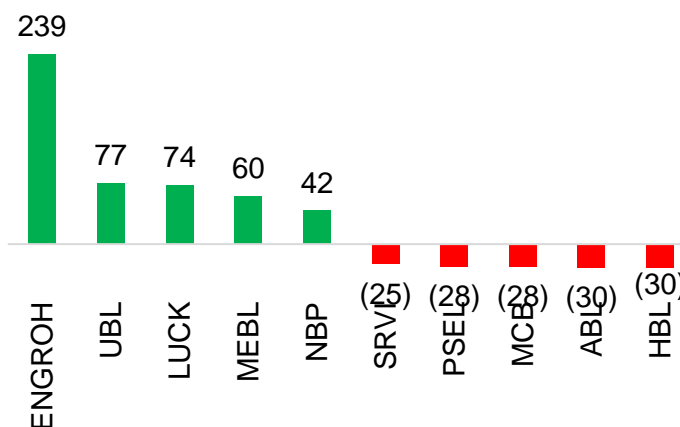
Most Active Stocks (Vol. mn shares)



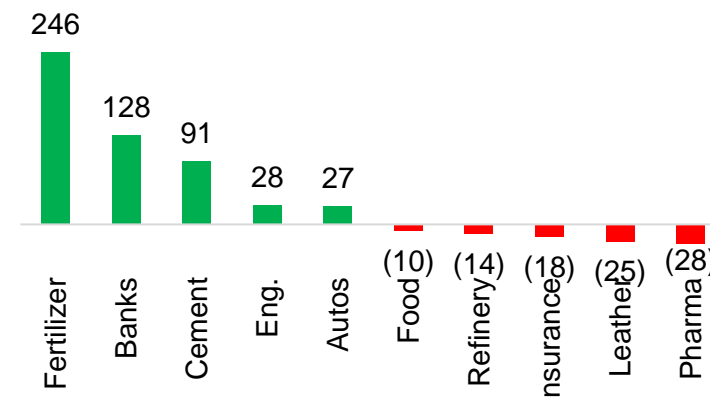
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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